

WORCESTERSHIRE COUNTY COUNCIL SCHOOLS FORMULA ANALYSIS
SOCIAL DEPRIVATION, SPECIAL EDUCATIONAL NEED (SEN) &
ADDITIONAL EDUCATIONAL NEED (AEN)

The total Primary and Secondary Individual Schools Budget (ISB) is £254.27m in 2006/07 and £267.28m in 2007/08.

The key areas that such funding is targeted within the Worcestershire Schools Funding Formula in the 2-year multi budget period 2006-2008, as a share of the ISB, are as follows: -

- General Social Deprivation Free School Meals (FSM) – a factor based upon numbers of pupils with FSM entitlement
2006/07 £1.48m (0.62%)
2007/08 £1.61m (0.64%)
- General Social Deprivation English as a Additional Language (EAL) – a factor based upon numbers of pupils with EAL
2006/07 £0.63m (0.26%)
2007/08 £0.73m (0.29%)
- Support for School Action Plus * – a combination of factors such as individual pupil entitlement to monitoring/tuition stated hours, pupil numbers, lump sums, FSM entitlement, SAT's prior attainment and early years deprivation via FSM
2006/07 £2.74m (1.15%)
2007/08 £2.74m (1.09%)
- Pupil and School Support * – this is a new formula factor introduced from April 2006. It is designed to support the high incidence low cost SEN previously allocated against the number of stated hours. It is driven by a combination of some of the factors included in school action plus but also uses the local ACORN deprivation data linked to attainment as a further key driver. The DSG settlement has allowed significant additional resource to be targeted to this area as a priority in both 2006/07 and 2007/08. This has resulted in the majority of schools receiving significant additional resources compared to the previous formula based upon the number of hours of Teaching Assistant support
2006/07 £8.94m (3.74%)
2007/08 £11.22m (4.47%)
- Low Incidence High Cost SEN * – relates to named pupils and support for those in excess of 15 stated hours and will continue to be allocated against individual pupils
2006/07 £0.76m (0.32%)
2007/08 £0.64m (0.26%)
- Lunchtime Supervision Support * – relates to named pupils and support for numbers of hours and will continue to be allocated against individual pupils
2006/07 £0.29m (0.12%)
2007/08 £0.25m (0.10%)

- Learning Resource Centres (LRC) * – funded for individual schools on the basis of the number of purchased places for specific categories of learning difficulty
 - 2006/07 £2.18m (0.91%)
 - 2007/08 £2.86m (1.14%)
- Targeted EAL – this is a combination of lump sums and per pupil amounts designed to support such costs in primary schools. It has been introduced as a consequence of a significant reduction in the Ethnic Minority Achievement Grant previously received through the Standards Fund Grant (SFG) over the last 2 years
 - 2006/07 £0.18m (0.07%)
 - 2007/08 £0.23m (0.09%)
- School Meals – this is a factor based upon the level of FSM entitlement to support this specific pupil related need
 - 2006/07 £1.85m (0.77%)
 - 2007/08 £2.10m (0.84%)
- Notional AWPU * – this is designated as 2% of a total school's AWPU designed to support these learning and other issues
 - 2006/07 £3.35m (1.40%)
 - 2007/08 £3.45m (1.38%)
- Targeted AWPU – these amounts are as a result of the national targeting of the DSG headroom into the areas of personalised learning for primary/KS3, primary workforce reform and the 14-16 agenda. All of the designated sums in both 2006/07 and 2007/08 were agreed through the Worcestershire Schools Forum to be targeted on a basic per pupil basis within the AWPU across the specified age groups.
 - 2006/07 £3.06m (1.28%)
 - 2007/08 £3.78m (1.51%)

The total of these factors is: -

- 2006/07 £25.46m (10.64%)
- 2007/08 £29.61m (11.81%)

The Dedicated Schools Grant (DSG) is £259.678m (final) in 2006/07 and £273.474m (provisional) in 2007/08. The sum designated in the DSG by the DfES as 'funding for deprivation' based upon the previous School Formula Spending Share (SFSS) from 2006/06 is: -

- 2006/07 £18.67m (7.2%)
- 2007/08 £19.96m (7.3%)

Notes

1. Those factors labelled * are part of the definition of 'Notional SEN' on the section 52 budget statement of £18.26m in 2006/07 and £21.16m in 2007/08.

2. The Special Schools ISB is £15.08m in 2006/07 and £16.42m in 2007/08. This supports statemented SEN and is not included in the above analysis.